

SEPTEMBER 2013

## *MONTHLY NEWBUILDING REPORT*

ORDERING ACTIVITY (per vessel type)  
by Greek and Foreign Owners

**“GOLDEN DESTINY MONTHLY NEWBUILDING REPORT”** highlights the volume of transactions in the Newbuilding Market, the ordering appetite of Greek and Foreign Investors on a monthly basis per vessel type compared with the monthly volume of newbuilding transactions last year

**“GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS”** highlights the volume of transactions in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

**“GOLDEN DESTINY MONTHLY NEWBUILDING TRENDS – GREEK OWNERS”** highlights the volume of transactions concluded by **“Greek owners”** in the Newbuilding Market per vessel size in the bulk carrier, tanker and container segment and the number of units won by the three main shipbuilding countries, South Korea, Japan and China, compared with the monthly volume of newbuilding transactions last year

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## NEWBUILDING ACTIVITY, SEPTEMBER 2013 - VESSELS ORDERED PER VESSEL TYPE

VESSELS ORDERED BY GREEK OWNERS									
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	AUG 2013 UNITS	%monthly change	SEPT 2012	%SEPT 2013-2012 change
Bulkcarriers	15	1.596.300	445.900.000	0	3	9	67%	5	200%
Tankers	14	1.716.000	444.000.000	0	6	6	133%	0	N/A
Gas Tankers - LPG	19	209.560	280.000.000	0	12	0	N/A	0	N/A
Gas Tankers - LNG	2	220.000	420.000.000	0	0	4	-50%	0	N/A
Liners	0	0	0	0	0	0	N/A	0	N/A
Containers	7	420.800	237.000.000	0	4	2	250%	0	N/A
Reefers	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	0	0	0	0	0	0	N/A	0	N/A
Ro-Ro	0	0	0	0	0	0	N/A	0	N/A
Car Carrier	0	0	0	0	0	0	N/A	0	N/A
Combined	0	0	0	0	0	0	N/A	0	N/A
Special Projects	0	0	0	0	0	0	N/A	0	N/A
<b>TOTAL</b>	<b>57</b>	<b>4.162.660</b>	<b>1.826.900.000</b>	<b>0</b>	<b>25</b>	<b>21</b>	<b>171%</b>	<b>5</b>	<b>1040%</b>

VESSELS ORDERED BY FOREIGN OWNERS										
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	AUG 2013 UNITS	%monthly change	SEPT 2012 UNITS	%SEPT 2013-2012 change
Bulkcarriers	112	8.136.745	1.505.600.000	0	62	38	43	160%	9	1144,44%
Tankers	47	3.384.500	1.648.000.000	0	12	11	43	9%	32	46,88%
Gas Tankers - LPG	11	202.400	428.500.000	0	0	2	15	-27%	4	175,00%
Gas Tankers - LNG	7	548.000	1.268.000.000	0	1	0	0	N/A	4	75,00%
Liners	28	300.000	300.000.000	0	8	4	0	N/A	5	460,00%
Containers	33	2.677.950	1.735.178.000	0	3	15	11	200%	10	230,00%
Reefers	0	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	1	0	0	0	1	0	1	0%	0	N/A
Ro-Ro	0	0	0	0	0	0	1	-100%	5	-100,00%
Car Carrier	7	100.000	137.000.000	0	5	1	5	40%	11	-36,36%
Combined	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	52	241.664	2.919.000.000	0	41	3	39	33%	35	48,57%
<b>TOTAL</b>	<b>298</b>	<b>15.591.259</b>	<b>9.941.278.000</b>	<b>0</b>	<b>133</b>	<b>74</b>	<b>158</b>	<b>89%</b>	<b>115</b>	<b>159,13%</b>

TOTAL ORDERING ACTIVITY, SEPTEMBER 2013											
TYPE	UNITS	DWT	U.S. \$	EURO	PT's	CHINESE	GREEK	AUG 2013 UNITS	%monthly change	SEPT 2012 UNITS	%SEPT 2013-2012 change
Bulkcarriers	127	9.733.045	1.951.500.000	0	65	38	15	52	144%	14	807%
Tankers	61	5.100.500	2.092.000.000	0	18	11	14	49	24%	32	91%
Gas Tankers - LPG	30	411.960	708.500.000	0	12	2	19	15	100%	4	650%
Gas Tankers - LNG	9	768.000	1.688.000.000	0	1	0	2	4	125%	4	125%
Liners	28	300.000	300.000.000	0	8	4	0	0	N/A	5	460%
Containers	40	3.098.750	1.972.178.000	0	7	15	7	13	208%	10	300%
Reefers	0	0	0	0	0	0	0	0	N/A	0	N/A
Passenger/Cruise	1	0	0	0	1	0	0	1	0%	0	N/A
Ro-Ro	0	0	0	0	0	0	0	1	-100%	5	-100%
Car Carrier	7	100.000	137.000.000	0	5	1	0	5	40%	11	-36%
Combined	0	0	0	0	0	0	0	0	N/A	0	N/A
Special Projects	52	241.664	2.919.000.000	0	41	3	0	39	33%	35	49%
<b>TOTAL</b>	<b>355</b>	<b>19.753.919</b>	<b>11.768.178.000</b>	<b>0</b>	<b>158</b>	<b>74</b>	<b>57</b>	<b>179</b>	<b>98%</b>	<b>120</b>	<b>196%</b>

PT = Private Terms

# NEWBUILDING TRENDS, SEPTEMBER 2013 - VESSELS ORDERED PER VESSEL SIZE – BC, TANKERS (page 1/2)

SEPTEMBER 2013 - NEWBUILDING TRENDS								SEPTEMBER 2012 - NEWBUILDING TRENDS							
BULK CARRIERS			BLT					BULK CARRIERS			BLT				
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	1	1	0	0	0		Handy	10,000-29,999	0	0	0	0	0	
Handysize	30,000-39,000	27	16	0	5	6		Handysize	30,000-39,000	0	0	0	0	0	
Handymax	40,000-49,999	0	0	0	0	0		Handymax	40,000-49,999	0	0	0	0	0	
Supramax	50,000-59,999	3	0	0	1	2		Supramax	50,000-59,999	2	2	0	0	0	
Ultramax	60,000-67,000	52	51	0	1	0		Ultramax	60,000-67,000	0	0	0	0	0	
Panamax	70,000-78,999	3	0	0	1	0		Panamax	70,000-78,999	4	4	0	0	0	
Kamsarmax	79,000-87,000	23	18	0	1	4		Kamsarmax	79,000-87,000	7	3	0	4	0	
Post Panamax	90,000-99,999	0	0	0	0	0		Post Panamax	90,000-99,999	1	1	0	0	0	
Mini Cape	100,000-119,999	4	4	0	0	0		Mini Cape	100,000-119,999	0	0	0	0	0	
Capesize	120,000-219,999	11	10	0	1	0		Capesize	120,000-219,999	0	0	0	0	0	
VLOC	>=220,000	2	2	0	0	0		VLOC	>=220,000	0	0	0	0	0	
<b>TOTAL</b>		<b>126</b>	<b>102</b>	<b>0</b>	<b>10</b>	<b>12</b>		<b>TOTAL</b>		<b>14</b>	<b>10</b>	<b>0</b>	<b>4</b>	<b>0</b>	
SEPTEMBER 2013 - GREEK NEWBUILDING TRENDS								SEPTEMBER 2012 - GREEK NEWBUILDING TRENDS							
BULK CARRIERS			BLT					BULK CARRIERS			BLT				
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Handy	10,000-29,999	0	0	0	0	0		Handy	10,000-29,999	0	0	0	0	0	
Handysize	30,000-39,000	2	1	0	1	0		Handysize	30,000-39,000	0	0	0	0	0	
Handymax	40,000-49,999	0	0	0	0	0		Handymax	40,000-49,999	0	0	0	0	0	
Supramax	50,000-59,999	0	0	0	0	0		Supramax	50,000-64,000	0	0	0	0	0	
Ultramax	60,000-67,000	6	5	0	1	0		Ultramax	60,000-67,000	0	0	0	0	0	
Panamax	70,000-78,999	0	0	0	0	0		Panamax	70,000-78,999	0	0	0	0	0	
Kamsarmax	79,000-87,000	2	2	0	0	0		Kamsarmax	79,000-87,000	5	1	0	4	0	
Post Panamax	90,000-99,999	0	0	0	0	0		Post Panamax	90,000-99,999	0	0	0	0	0	
Mini Cape	100,000-119,999	0	0	0	0	0		Mini Cape	100,000-119,999	0	0	0	0	0	
Capesize	120,000-219,999	5	5	0	0	0		Capesize	120,000-219,999	0	0	0	0	0	
VLOC	>=220,000	0	0	0	0	0		VLOC	>=220,000	0	0	0	0	0	
<b>TOTAL</b>		<b>15</b>	<b>13</b>	<b>0</b>	<b>2</b>	<b>0</b>		<b>TOTAL</b>		<b>5</b>	<b>1</b>	<b>0</b>	<b>4</b>	<b>0</b>	
SEPTEMBER 2013 - NEWBUILDING TRENDS								SEPTEMBER 2012 - NEWBUILDING TRENDS							
TANKERS			BLT					TANKERS			BLT				
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	8	5	0	0	3		Small	less than 10,000	3	0	0	3	0	
Handy	10,000-34,999	13	8	0	5	0		Handy	10,000-34,999	0	0	0	0	0	
MR/Handymax	35,000-54,999	20	8	10	0	2		MR/Handymax	35,000-54,999	12	0	12	0	0	
Panamax	55,000-79,999	0	0	0	0	0		Panamax	55,000-79,999	0	0	0	0	0	
Aframax	80,000-119,999	12	2	10	0	0		Aframax	80,000-119,999	2	0	2	0	0	
Suezmax	120,000-160,000	1	0	1	0	0		Suezmax	120,000-160,000	0	0	0	0	0	
Vlcc	161,000-320,000	7	5	2	0	0		Vlcc	161,000-320,000	15	15	0	0	0	
Ulc	>320,000	0	0	0	0	0		Ulc	>320,000	0	0	0	0	0	
<b>TOTAL</b>		<b>61</b>	<b>28</b>	<b>23</b>	<b>5</b>	<b>5</b>		<b>TOTAL</b>		<b>32</b>	<b>15</b>	<b>14</b>	<b>3</b>	<b>0</b>	
SEPTEMBER 2013 - GREEK NEWBUILDING TRENDS								SEPTEMBER 2012 - GREEK NEWBUILDING TRENDS							
TANKERS			BLT					TANKERS			BLT				
VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER		VESSEL SIZE	DWT	UNITS	CHINA	KOREA	JAPAN	OTHER	
Small	less than 10,000	0	0	0	0	0		Small	less than 10,000	0	0	0	0	0	
Handy	10,000-34,999	0	0	0	0	0		Handy	10,000-34,999	0	0	0	0	0	
MR/Handymax	35,000-54,999	4	0	4	0	0		MR/Handymax	35,000-54,999	0	0	0	0	0	
Panamax	55,000-79,999	0	0	0	0	0		Panamax	55,000-79,999	0	0	0	0	0	
Aframax	80,000-119,999	8	0	8	0	0		Aframax	80,000-119,999	0	0	0	0	0	
Suezmax	120,000-160,000	0	0	0	0	0		Suezmax	120,000-160,000	0	0	0	0	0	
Vlcc	161,000-320,000	2	0	2	0	0		Vlcc	161,000-320,000	0	0	0	0	0	
Ulc	>320,000	0	0	0	0	0		Ulc	>320,000	0	0	0	0	0	
<b>TOTAL</b>		<b>14</b>	<b>0</b>	<b>14</b>	<b>0</b>	<b>0</b>		<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	

## NEWBUILDING TRENDS, SEPTEMBER 2013 - VESSELS ORDERED PER VESSEL SIZE – GAS TANKERS & CONTAINERS (page 2/2)

SEPTEMBER 2013 - NEWBUILDING TRENDS							SEPTEMBER 2012 - NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG	14 SMALL, 9 HANDY, 5 MEDIUM & 2 VERY LARGE	30	9	7	14	0	GAS TANKER-LPG	2 VERY LARGE	4	2	0	0	2
GAS TANKER-LNG	8 LARGE & 1 FSRU	9	0	9	0	0	GAS TANKER-LNG	VERY LARGE	4	4	0	0	0
<b>TOTAL</b>		<b>39</b>	<b>9</b>	<b>16</b>	<b>14</b>	<b>0</b>	<b>TOTAL</b>		<b>8</b>	<b>6</b>	<b>0</b>	<b>0</b>	<b>2</b>
SEPTEMBER 2013 - GREEK NEWBUILDING TRENDS							SEPTEMBER 2012 - GREEK NEWBUILDING TRENDS						
GAS TANKERS			BLT				GAS TANKERS			BLT			
VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SUBTYPE	CBM	UNITS	CHINA	KOREA	JAPAN	OTHER
GAS TANKER-LPG	9 SMALL, 5 MEDIUM, 5 HANDY	19	3	7	9	0	GAS TANKER-LPG		0	0	0	0	0
GAS TANKER-LNG	VERY LARGE-174,000cbm	2	0	2	0	0	GAS TANKER-LNG		0	0	0	0	0
<b>TOTAL</b>		<b>21</b>	<b>3</b>	<b>9</b>	<b>9</b>	<b>0</b>	<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
SEPTEMBER 2013 - NEWBUILDING TRENDS							SEPTEMBER 2012 - NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	9	5	0	0	4	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	12	9	3	0	0	Sub-Panamax	2,000-2,999	0	0	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		4,000-4,999	0	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	Large Panamax	5,000-5,999	0	0	0	0	0
	6,000-6,999	0	0	0	0	0		6,000-6,999	0	0	0	0	0
	7,000-7,999	0	0	0	0	0		7,000-7,999	0	0	0	0	0
Post Panamax	8,000-8,999	5	2	0	0	3	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	0	0	0	0	0		9,000-9,999	10	10	0	0	0
	>=10,000	14	5	9	0	0		>=10,000	0	0	0	0	0
<b>TOTAL</b>		<b>40</b>	<b>21</b>	<b>12</b>	<b>0</b>	<b>7</b>	<b>TOTAL</b>		<b>10</b>	<b>10</b>	<b>0</b>	<b>0</b>	<b>0</b>
SEPTEMBER 2013 - GREEK NEWBUILDING TRENDS							SEPTEMBER 2012 - GREEK NEWBUILDING TRENDS						
CONTAINERS			BLT				CONTAINERS			BLT			
VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER	VESSEL SIZE	TEU	UNITS	CHINA	KOREA	JAPAN	OTHER
Feeder / Feedermax	0-999	0	0	0	0	0	Feeder / Feedermax	0-999	0	0	0	0	0
Handy	1,000-1,999	4	4	0	0	0	Handy	1,000-1,999	0	0	0	0	0
Sub-Panamax	2,000-2,999	0	0	0	0	0	Sub-Panamax	2,000-2,999	0	0	0	0	0
Small Panamax	3,000-3,999	0	0	0	0	0	Small Panamax	3,000-3,999	0	0	0	0	0
	4,000-4,999	0	0	0	0	0		4,000-4,999	0	0	0	0	0
Large Panamax	5,000-5,999	0	0	0	0	0	Large Panamax	5,000-5,999	0	0	0	0	0
	6,000-6,999	0	0	0	0	0		6,000-6,999	0	0	0	0	0
	7,000-7,999	0	0	0	0	0		7,000-7,999	0	0	0	0	0
Post Panamax	8,000-8,999	0	0	0	0	0	Post Panamax	8,000-8,999	0	0	0	0	0
	9,000-9,999	3	0	0	0	3		9,000-9,999	0	0	0	0	0
	>=10,000	0	0	0	0	0		>=10,000	0	0	0	0	0
<b>TOTAL</b>		<b>7</b>	<b>4</b>	<b>0</b>	<b>0</b>	<b>3</b>	<b>TOTAL</b>		<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>

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